Jeffrey R. Blease (CA Bar. No. 134933) Tel: (617) 226-3155; jblease@foley.com Thomas F. Carlucci (CA Bar No. 135767) 3 Tel: (415) 984-9824; tcarlucci@foley.com Shane J. Moses (CA Bar No. 250533) 4 Tel: (415) 438-6404; smoses@foley.com Emil P. Khatchatourian (CA Bar No. 265290) Tel: (312) 832-5156; ekhatchatourian@foley.com Ann Marie Uetz (admitted pro hac vice) 6 Tel: (313) 234-7114; auetz@foley.com Matthew D. Lee (admitted pro hac vice) Tel: (608) 258-4203; mdlee@foley.com 555 California Street, Suite 1700 8 San Francisco, CA 94104-1520 9 Counsel for the Debtor and Debtor in Possession 10 UNITED STATES BANKRUPTCY COURT 11 NORTHERN DISTRICT OF CALIFORNIA 12 OAKLAND DIVISION 13 Case No. 23-40523 WJL In re: 14 THE ROMAN CATHOLIC BISHOP OF Chapter 11 OAKLAND, a California corporation sole, 15 NOTICE OF HEARING ON DEBTOR'S MOTION FOR ORDER APPROVING Debtor. 16 INSURANCE PREMIUM FINANCE AND SECURITY AGREEMENT AND GRANTING 17 POST-PETITION SECURITY INTEREST 18 Judge: Hon. William J. Lafferty 19 Date: July 12, 2023 Time: 1:30 p.m. 20 United States Bankruptcy Court Place: 1300 Clay Street 21 Courtroom 220 Oakland, CA 94612 22 [In person or via Zoom] 23 24 PLEASE TAKE NOTICE THAT a hearing will be held on Wednesday, July 12, 2023, at 1:30 p.m. (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, 25 Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider the Debtor's Motion for Order Approving Insurance Premium Finance and Security Agreement 26 and Granting Post-Petition Security Interest [Docket No. 197] (the "Motion"), filed on July 7, 2023 by The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in 27 possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case 28 (the "Bankruptcy Case").

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The Motion seeks entry of an order approving the Debtor's entry into a new Commercial Insurance Premium Finance and Security Agreement (the "Finance Agreement") with BankDirect Capital Finance, a division of AFCO Acceptance Corporation ("BankDirect"), and granting related relief including granting a post-petition security interest to BankDirect pursuant to 11 U.S.C. §364 as provided in the Finance Agreement.

The Motion is based upon this Notice; the Motion and the memorandum of points and authorities set forth therein; the declaration of Paul Bongiovanni filed in support thereof; any and all supplemental papers that may be filed by the Debtor; the papers on file in this bankruptcy case; and on such arguments or evidence as may be presented at the hearing. Copies of the Motion and papers filed in support thereof, and all pleadings and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, at https://www.kccllc.net/rcbo.

PLEASE TAKE FURTHER NOTICE THAT the Hearing will be held in person in the courtroom, provided that (1) counsel, parties, and other interested parties may attend the hearing in person or by Zoom; (2) additional information is available on Judge Lafferty's Procedures page on the Court's website, which is http://www.canb.uscourts.gov; and (3) information on how to attend the hearing by Zoom will be included with each calendar posted under Judge Lafferty's Calendar on the court's website. All parties should review Judge Lafferty's Practices and Procedures for In-Person Hearings, found on the Court's website.

PLEASE TAKE FURTHER NOTICE THAT that the Hearing was set on shortened time, and that opposition, if any, to the granting of the relief sought in the Motion may be made in writing and filed with the Court and served on counsel for the Debtor in advance of the Hearing or may be may at the Hearing.

DATED: July 10, 2023 FOLEY & LARDNER LLP

Jeffrey R. Blease Thomas F. Carlucci Shane J. Moses Emil P. Khatchatourian Ann Marie Uetz Matthew D. Lee

/s/ Shane J. Moses

Shane J. Moses

Counsel for the Debtor and Debtor in Possession

NOTICE OF HEARING ON MOTION TO APPROVE PREMIUM FINANCE AGREEMENT

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